

201- 633 Courtney Street Victoria, BC V8W 1B9 t 250-385-6708 f 250-385-6712 w uwgv.ca

Charitable Business Number: 119278224RR0001

Donation Of Publicly-Traded Securities To United Way Greater Victoria

Thank you for your charitable donation of securities to United Way Greater Victoria. The following instructions are easy to follow in order to process your gift:

- 1. Please notify United Way of your intention to donate securities by emailing or faxing a copy of this document, please also provide a copy to your broker or advisor. Your broker can assist you in completing this form or United Way can do so.
- 2. Your broker or advisor will arrange for the transfer of securities to the United Way's account. If your broker needs further information to complete the transfer, he/she should contact United Way.
- 3. Once the securities have been transferred to United Way's account, our broker will advise us of the receipt of the securities and the closing market value on the day the securities were received into our account. We will issue a receipt to you for income tax purposes with the donation amount equal to the transfer date's closing market value.

1.	United Way Greater Victoria contact info Marg Rose, Director of Philanthropy at (2	mation: 50) 220-7365 or by email marg.rose@uwgv.ca	
	Date		
2.	Brokerage Information:		
	Delivering Firm (Donor's Broker)		
	Address		
	Name of Broker		
	Email	Client Account Number	
	Donation From:		
	Name of Donor		
	Address		
	Phone	Email	

	shares of
(Number of shares)	shares of(Name of security)
	shares of
(Number of shares)	(Name of security)
Approximate Value of Shares \$	
United Way Brokerage Information:	
securities for the benefit of United War	y Greater Victoria may be received into the following
RBC Phillips Hager & North Investment CUID code is DOMA OTC code is 5002	it Counsel Account #46305290-16
Acknowledgement of Your Gift	etinguish you as a United Way Loader online. May we recognize
our donation? O Yes O No	stinguish you as a United Way Leader online. May we recogniz
If yes, please print name(s) as you wo	ould like it to appear
	wish to receive:
YY COMMUNICATION PREFERENCES I	